

HYDROTECH INTERNATIONAL LTD

ABN 42 122 726 283

2009 SHARE PURCHASE PLAN

Your questions answered...

Am I eligible to participate in the SPP?

You are eligible to participate in the SPP only if you were a holder of fully paid ordinary shares in Hydrotech International Ltd on May 15, 2009, (Record Date) with a registered address in either New Zealand or Australia. The Company will not accept applications from holders registered at a later date.

Can I buy less or more shares than is included in the specified share parcels in the Application Form?

No. You can only purchase one of the share parcels set out in the Application Form.

If you pay for more shares than as provided in the Application Form, the excess amount paid will be refunded to you. No interest is payable on any moneys returned.

If I decide not to participate in the SPP but my spouse (who is also a shareholder) wants to buy \$5,000 worth can I transfer my right to purchase shares to him/her?

No. The offer is non-renounceable. This means that you cannot transfer your right to purchase shares under the offer to anyone else.

I own some shares in my name and some with my spouse. Does this mean I can buy up to \$5,000 worth of shares?

No. You may only purchase up to A\$5,000 worth of shares under the SPP or a similar SPP with the Company in any 12 month period.

The **total** of you application must not exceed A\$5,000 – whether applied for with one or several application forms.

Will the shares I buy be the same as the other shares I currently own?

Yes. The shares purchased through the SPP will rank equally with existing fully paid ordinary securities in the Company

and will carry the same voting rights, distribution rights and other entitlements.

Do I have to participate in the offer? No. Participation in the SPP is entirely at your option.

Should I get financial advice as to whether or not to participate in the SPP?

Yes - if you are unsure as to whether you should participate in the SPP you should

How much will it cost me?

You will only pay for the shares that you agree to purchase by participating in the SPP. You will not be charged brokerage or other transaction fees.

When does the offer close?

The offer closes at 4:00pm AWST on June 19, 2009.

What happens if my Application Form arrives after 4:00pm on the closing date?

If your Application Form is received after the offer closes your application may be rejected and you may not be able to participate in the SPP.

Is the offer underwritten?

No, the offer is not underwritten.

How do I apply?

Applications to participate in the SPP must be made using the approved Application Form and must be received by the Company's registered office with the correct payment no later than 4:00pm AWST of June 19, 2009.

What is I have lost my Application Form and want to participate?

If you have lost your Application Form and would like to participate you should contact the Company by telephone on +61 (0) 8 93759796 or by email: fiona.boucher@linkmarketservices.com.au

Examples of Permitted Applications

Registered Name recorded in Share Register	Who can apply for new shares?	Maximum dollar value of new shares
Jane Citizen	Jane Citizen	\$5,000
Michael Citizen and Jane Citizen	Neither can apply if Jane or Michael have applied for \$5,000 under another holding (e.g. above). If e.g. Jane applies for \$2,000, Michael and Jane can then apply for \$3,000 only.	\$5,000 (assuming neither has applied for any shares under another holding)
Michael Citizen <Mary Citizen A/C>	Michael Citizen as trustee for Mary Citizen.	\$5,000
ABC Pty Ltd <Citizen Super A/C>	ABC Pty Ltd as trustee for Citizen Super Fund.	\$5,000
ABC Pty Ltd <Jane Citizen A/C>	ABC Pty Ltd may not apply for shares if Jane Citizen has already applied for new shares.	\$5,000 (assuming Jane has not already applied for shares)
XYZ Nominees Ltd <Client Account>	XYZ Nominees Ltd (Client Account)	\$5,000
XYZ Nominees Ltd <XYZ Investment Fund A/C>	XYZ Nominees Ltd as trustee for XYZ Investment Fund	\$5,000
XYZ Nominees Ltd	XYZ Nominees Ltd may not apply if it has applied for its Client Account holding (see above).	Nil